

Sale of Property

Principal Residence or Rental/Investment/Inherited

Client Name: _____ SIN: _____ Share: _____

Co-Owner Name: _____ SIN: _____ Share: _____

Address of Property: _____

If the property was your Principal residence:

Date of sale: _____

Year of acquisition: _____

Sale Price: _____

If the property was your Rental/Investment/Inherited property:

Information Related to Sale:

Date of Sale: _____

Sale Price: _____

Legal Fees / Disbursements: _____

Real Estate Fees: _____

Mortgage Discharge Fee/penalty: _____

Information Related to Original Purchase (inherited):

Date of Purchase (inherited): _____

Purchase Price (deemed value on date of death): _____

Legal Fees / Disbursements: _____

Real Estate Fees: _____

Land Transfer Tax: _____

Major Improvements not previously claimed: _____